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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

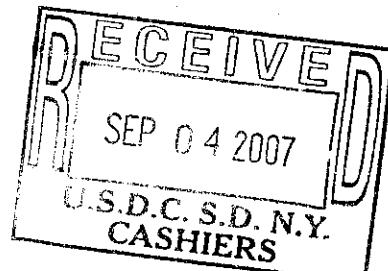
CYBERLUX CORPORATION,

Plaintiff,

vs.

AJW PARTNERS, LLC, AJW OFFSHORE,  
LTD., AJW QUALIFIED PARTNERS, LLC,  
and NEW MILLENNIUM CAPITAL  
PARTNERS II, LLC,

Defendants.



JUDGE BATT

07 CIV 7808  
DOCKET NO.: \_\_\_\_\_

Civil Action

**RULE 7.1 DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, plaintiff Cyberlux Corporation, a Nevada corporation, certifies that it does not have a parent corporation and that no publicly held corporation other than Defendants owns 10% or more of its stock.

Dated: New York, New York  
September 4, 2007

Respectfully submitted,

SAIBER SCHLESINGER SATZ  
& GOLDSTEIN, LLC

By:

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